**INTEREST RATES MARKET NOTICE**

**Date: 12 May 2021**

**Subject:** New Financial Instrument Listing

**(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN746”)**

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 13 May 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** CLN746

**Nominal Issued** R40,000,000.00

**Issue Price** 100%

**Coupon …**% (3 Month JIBAR as at 13 May 2021 of …% plus 332bps)

**Maximum Interest Rate 10.84% until 28 Feb 2031**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2035

**Books Close Date** 23 February, 26 May, 26 August, 25 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on22 February, 25 May, 25 August, 24 November

**Issue Date** 13 May 2021

**Date Convention** Following

**Interest Commencement Date** 13 May 2021

**First Interest Payment Date** 31 May 2021

**Call / Step Up Date** 28 Feb 2024; 28 Feb 2027; 28 Feb 2030; 28 Feb 2031; 28 Feb 2033

**ISIN No.** ZAG000176405

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN746%20PricingSupplement1305.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN746%20PricingSupplement1305.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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